

# **ANNUAL INVESTMENT ABSTRACT**

**FY 2018/2019**





## FOREWORD BY THE DIRECTOR GENERAL

Uganda Investment Authority (UIA) was established in 1991 by an Act of Parliament (Investment Code Act 1991), amended in February 2019. The Authority is a semi-autonomous Government Agency operating in partnership with the private sector and other government bodies to drive national economic growth and development.

During the financial year under review the UIA implemented its role of licensing of projects, investment promotion and facilitation, capacity building of the SMEs and establishment of infrastructure in industrial parks, aimed at attracting investments for job creation. It also continued to spearhead the provision of advisory services at the One Stop Centre.

The Investment Abstract for Financial Year (FY) 2018/19 takes stock of the licensed projects, planned investments and planned employment and their distribution by Region, District, Source Country, Sector and Regional block. It also gives the trend of the data and comparison with the previous four FYs i.e 2014/15-2017/18.

During the FY under review the number of licensed projects increased by 16 percent from 247 in 2017/18 to 286 in 2018/19, the planned investments increased by 54 percent from US \$ 876.8 million (approximately Ushs. 3.24 trillion) to US \$ 1.3 billion (approximately Ushs. 4.9 trillion) while planned employment increased by 151 percent from 23,816 in 2017/18 to 59,940 in 2018/19.

UIA received and facilitated 48 inward missions and they were from Austria, China, Egypt, German, Japan, India, Iran, Pakistan, Qatar, South Africa, Sudan, United Arab Emirates, and USA. It also registered eight (08) outward investor and benchmarking missions to China, India, Italy and Japan undertaken with an outcome of 124 contacts.

The Investment Code Act 2019 assented to by H.E the President in February 2019, will go a long way in enhancing UIA's roles of coordination, promotion and facilitation of investment; and to advise government on policy and other related matters. In its efforts to ensure dialogue with the people in Diaspora UIA partnered with Uganda Diaspora Network, Busoga Kingdom, Jinja Municipal Council and Ministry of Foreign Affairs to hold the 11<sup>th</sup> Home is Best Diaspora Summit in Jinja.

The Authority continued to offer various services under the e-Biz Portal housed at the One Stop Centre, aimed at improving the investment/business climate. Under the Industrial Park Development Division, Hydro Electric power supply was extended to investors' sites in Kampala Industrial and Business Park. The roads in Kampala Industrial and Business Parks were maintained. The Engineering, Procurement and Construction (EPC) contractor and Owner's Engineer was procured for the development of the Kampala Industrial and Business Park infrastructure; at a cost of US \$ 246 million.

I wish to thank Government, specifically the President's Office, OPM and Ministry of Finance, Planning and Economic Development for their support and guidance. I also appreciate the UIA Board of Directors, Management and staff for their tireless effort in promoting investments; and the private sector for their contribution to economic development of the nation.



## LIST OF ABBREVIATIONS

<b>BOU</b>	Bank of Uganda
<b>DCIC</b>	Directorate of Citizenship and Immigration Control
<b>CMA</b>	Capital Markets Authority
<b>EAC</b>	East African Community
<b>EIA</b>	Environmental Impact Assessment
<b>EIS</b>	Environmental Impact Study
<b>EPC</b>	Engineering, Procurement, Construction
<b>ERA</b>	Electricity Regulatory Authority
<b>EU</b>	European Union
<b>FDI</b>	Foreign Direct Investment
<b>FY</b>	Financial Year
<b>ICT</b>	Information and Communication Technology
<b>IEC</b>	Information, Education and Communication
<b>IPA</b>	Investment Promotion Agency
<b>IPDD</b>	Industrial Park Development Division
<b>IP&amp;DD</b>	Investment Promotion and Development Division
<b>KCCA</b>	Kampala Capital City Authority
<b>KIBP</b>	Kampala Industrial and Business Park
<b>MDAs</b>	Ministries, Departments and Government Agencies
<b>MoFPED</b>	Ministry of Finance, Planning and Economic Development
<b>MoIA</b>	Ministry of Internal Affairs
<b>MoLHUD</b>	Ministry of Lands Housing and Urban Development
<b>MoTIC</b>	Ministry of Trade Industry and Cooperatives
<b>MZO</b>	Ministerial Zonal Office
<b>NEMA</b>	National Environment Management Authority
<b>NWSC</b>	National Water and Sewerage Corporation
<b>OSC</b>	One Stop Centre
<b>PSIS</b>	Private Sector Investment Survey
<b>SME</b>	Small and Medium Enterprise
<b>STIP</b>	Science and Technology Industrial Park
<b>UBOS</b>	Uganda Bureau of Statistics
<b>UFZA</b>	Uganda Free Zones Authority
<b>UIA</b>	Uganda Investment Authority
<b>UK</b>	United Kingdom
<b>UMA</b>	Uganda Manufacturers Association
<b>UNBS</b>	Uganda National Bureau of Standards
<b>UNWSC</b>	Uganda National Water and Sewerage Corporation
<b>USA</b>	United States of America
<b>URA</b>	Uganda Revenue Authority
<b>URSB</b>	Uganda Registration Services Bureau

# EXECUTIVE SUMMARY

## INTRODUCTION

Uganda Investment Authority (UIA) is a semi-autonomous government agency operating in partnership with the private sector to drive national economic growth and development. The Authority was established in 1991 by an Act of Parliament (Investment Code Act 1991), amended in February 2019. UIA is mandated to promote and facilitate private and public sector investment in Uganda.

UIA, through the Investment Facilitation and Aftercare Division, issues licenses to investors to enable them implement projects. UIA focuses on investment promotion, facilitation, job creation advocacy for suitable policies and creation of an enabling environment for value addition; among others.

It is against the above background that this report, which takes stock of licensed projects licensed investments and planned employment, and project related activities under SME and Industrial parks has been prepared.

This Investment Abstract indicates the performance of licensing of projects during Financial Year (FY) 2018/19 and shows the trend of licensing for last five financial years (2014/15 – 2018/19). It shows the distribution of projects, investments and employment by ownership, region, sector, source country and regional block.

## LICENSED PROJECTS

During financial year 2018/19 the number of licensed projects **increased to 286** from 247 projects which were licensed in 2017/18, representing a 16 percent increase in the number of licensed projects.

The Central Region registered the biggest number of licensed projects (229) which accounted for 80 percent of all the licensed projects in 2018/19. This performance could be attributed to the economic infrastructure, financial services and skilled manpower which are abundant in this region.

Kampala District attracted the biggest number of projects (114) which accounted for 40 percent of all the licensed projects in 2018/19, followed by Wakiso and Mukono in the second and third positions, with 15 and 14 percent of all the licensed projects, respectively.

The Manufacturing sector attracted the biggest number of licensed projects (148) and these accounted for 52 percent of all the licensed projects in 2018/19. Agriculture was in the second position with 17.8 percent of all the licensed projects in 2018/19.

The Manufacturing Sector attracted the biggest number of Ugandan Projects (46) which accounted for 56 percent of all the licensed projects in 2018/19.

The Manufacturing sector attracted the biggest number of foreign projects (102) which accounted for 50 percent of all the licensed projects in 2018/19.

Ugandan companies contributed the biggest number of projects (82) among all countries thereby accounting for 29 percent of all the licensed projects in 2018/19.

Asia (as a regional block) registered the biggest number of licensed projects (120) which accounted for 42 percent; followed by the EAC in the second position with 94 projects and 33 percent of all the licensed projects in 2018/19.

## PLANNED INVESTMENTS

The planned investments in 2018/19 registered a **54 percent increase to US \$ 1.3 billion** from US \$ 876.8 million in 2017/18.

The Central region registered the highest amount of planned investments (US \$ 1.2 billion) which accounted for 86 percent of all the planned investments in 2018/19.

The Construction Sector registered the highest amount of planned investments (US \$ 427.8 million) which accounted for 31.8 percent of all the planned investments in 2018/19.

China registered the highest amount of planned investment (US \$ 607.3 million) which accounted for 45.1 percent of all the planned investments in 2018/19. This amount was mainly attributed to two projects in the Agriculture and Construction sector which brought in US \$ 225 million and US \$ 179.2 million respectively.

Local planned investments totaled to US \$ 328.8 million and accounted for 24.4 percent in 2018/19; while the foreign sourced planned investments totaled to US \$ 1.02 billion and accounted for 75.6 percent of all the planned investments in 2018/19.

Asia registered the highest amount of planned investments (US \$ 685.7), which accounted for 51 percent of all the planned investments in 2018/19. The EAC was in the second position with US \$ 384.1, accounting for 28.5 percent of all the planned investments in 2018/19.

## PLANNED EMPLOYMENT

Financial Year 2018/19 registered a **151 percent increase in the level of planned employment to 59,940** from 23,816 which had been registered in 2017/18.

The Central Region registered the highest level of planned employment (52,674) which accounted for 88 percent of all the planned employment in 2018/19.

The Manufacturing Sector registered the highest level of planned employment (21,259) which accounted for 35.5 percent of all the planned employment in 2018/19.

Mauritius registered the highest level of planned employment (20,342) and this accounted for 34 percent of all the planned employment in 2018/19.

The Other African Countries (African states outside the EAC) registered the highest level of planned employment (21,616) which accounted for 36.1 percent of all the planned employment in 2018/19.

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## 1.0 INTRODUCTION

### 1.1 Background

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### 1.2 Purpose of the Investment Abstract

This Investment Abstract was prepared to portray the licensing of projects in form of distribution of licensed projects, planned investments and planned employment by sector, district, region and source country. It also compares performance in 2018/19 with the performance in the previous four financial years, and gives an account for changes in number of projects, amount of investments and levels of planned investments.

#### A Summary on Licensing of Projects

**Table 1: Licensed projects, Planned Investments & Planned Employment combined; 2014/15-2018/19**

VARIABLE	2014/15	2015/16	2016/17	2017/18	2018/19	Remarks
Licensed Projects	327	353	512	247	286	16% increase
Planned Investments (US \$)	1,406,977,927	1,522,144,370	1,670,823,364	876,810,175.60	1,347,147,174.80	54% increase
Planned Employment	44,763	35,227	64,268	23,816	59,940	151% increase

**Source: Uganda Investment Authority (UIA) Database, July 2019**

## 1.3 Foreign Direct Investment (FDI) inflows

### 1.3.1 Global FDI trends

Global Foreign Direct Investment (FDI) flows continued their slide in 2018, falling by 13 per cent to \$1.3 trillion from a revised \$1.5 trillion in 2017 (figure I.1).<sup>1</sup> The decline – the third consecutive fall in FDI – was mainly due to large repatriations of accumulated foreign earnings by United States multinational enterprises (MNEs) in the first two quarters of 2018, following tax reforms introduced at the end of 2017, and insufficient compensation from upward trends in the second half of the year.

### 1.3.2 FDI Inflows to Uganda

FDI inflows to Uganda reached a historic high in 2018, registering a 67 percent increase from US \$ 803 million in 2017 to US \$ 1.337 billion in 2018. This rapid increase was largely attributed to investments in the oil and gas sector, as well as in manufacturing and in the hospitality industry.

Year >	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
FDI inflows in US Million \$	842	544	894	1,205	1,096	1,059	738	626	803	1,337

**Source:** *World Investment Reports by United Nations Conference on Trade and Development (UNCTAD) report, 2019*

## 1.4 Overview of Economic Performance

### 1.4.1 Global Economic Performance

The Global economy grew by 3.0 percent as compared to 3.1 percent which obtained in 2017. Global growth in 2019 has been downgraded to 2.6 percent reflecting weaker-than expected international trade and investment at the start of the year. Growth is projected to gradually rise to 2.7 in 2020 and 2.8 percent by 2021, founded on continued benign global financing conditions, as well as a modest recovery in emerging market and developing economies (EMDEs).

However, the growth of EMDEs remains constrained by subdued investment, which is dampening prospects and impeding progress toward achieving development goals.

**(Source: Global Economic Prospects Report June 2019 by World Bank)**

### 1.4.2 Uganda's Economic Performance

The Ugandan economy expanded by 6.1 percent in Financial Year (FY) 2018/19; a rate similar to that of 2017/18. This was a result of strong growth in household consumption, the accommodative monetary policy stance and the resultant growth in private sector credit, the multiplier effects of public infrastructure investments, strong domestic demand and improved agricultural performance.

The economy is projected to grow at a rate of 6.3 percent in the financial year 2019/20; supported by growth in private sector credit, public infrastructure investments, domestic demand and improved agricultural sector performance. The economy is projected to grow at a rate of 6.3 percent in the financial year 2019/20; supported by growth in private sector credit, public infrastructure investments, domestic demand and improved agricultural sector performance.

### Uganda's Economic Growth Rates in percentages

Financial Years	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20 Projection
GDP Growth Rates in %	3.8	3.6	5.2	5.1	4.8	3.9	6.1	6.1	6.3

**Source:** *UBOS and Ministry of Finance, Planning & Economic Development, July 2019*

## 2.0 LICENSED PROJECTS

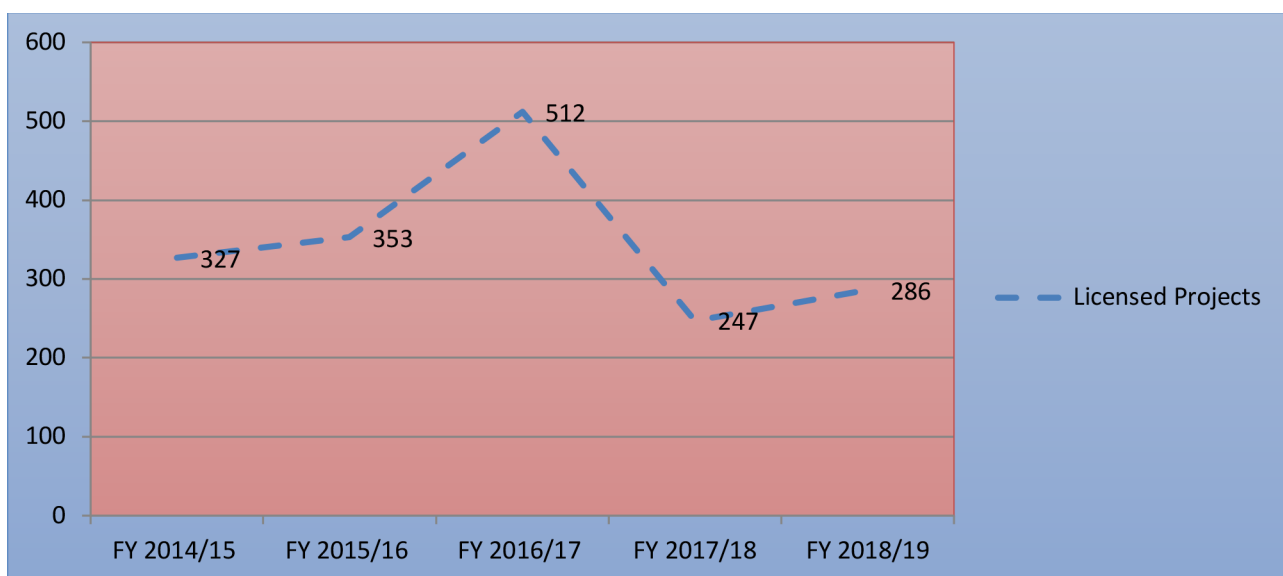
During financial year 2018/19 the number of licensed projects increased to 286 from 247 projects which were licensed in 2017/18, representing a 16 percent increase in the number of projects (Table 2 and Figure 1).

**Table 2: The Trend of Licensed Projects, 2014/15 to 2018/19**

Financial Years	FY 2014/15	FY 2015/16	FY 2016/17	FY 2017/18	FY 2018/19	%ge change from 2017/18 to 2018/19
Licensed Projects	327	353	512	247	286	15.8
Growth rates (in %ge)	-29.1	8	45	-51.8	15.8	

Source: Uganda Investment Authority (UIA) Database, July 2019

**Figure 1: Trend of Licensed Projects, 2014/15 to 2018/19**



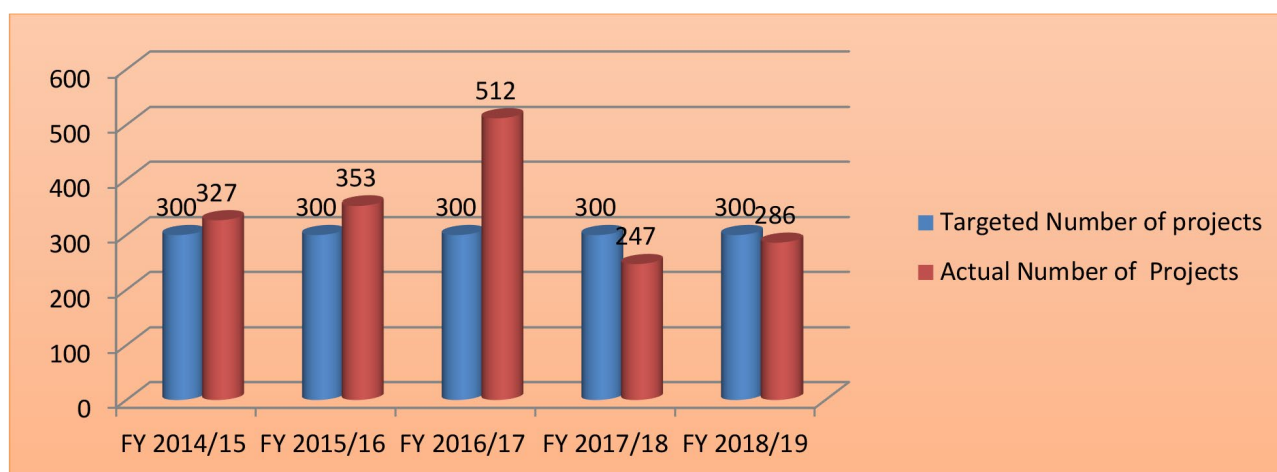
### Actual Versus Targeted Number of Licensed Projects - Annual

**Table 3: Actual and Targeted number of licensed projects, 2014/15-2018/19**

	FY 2014/15	FY 2015/16	FY 2016/17	FY 2017/18	FY 2018/19
Targeted Number of Projects	300	300	300	300	300
Actual Number of Projects	327	353	512	247	286
Percentage realization Rates (%ge)	109	117.7	170.7	82.3	95.3

Source: Uganda Investment Authority (UIA) Database, July 2019

**Figure 2: Actual Vs Targeted number of licensed projects, 2014/15-2018/19**



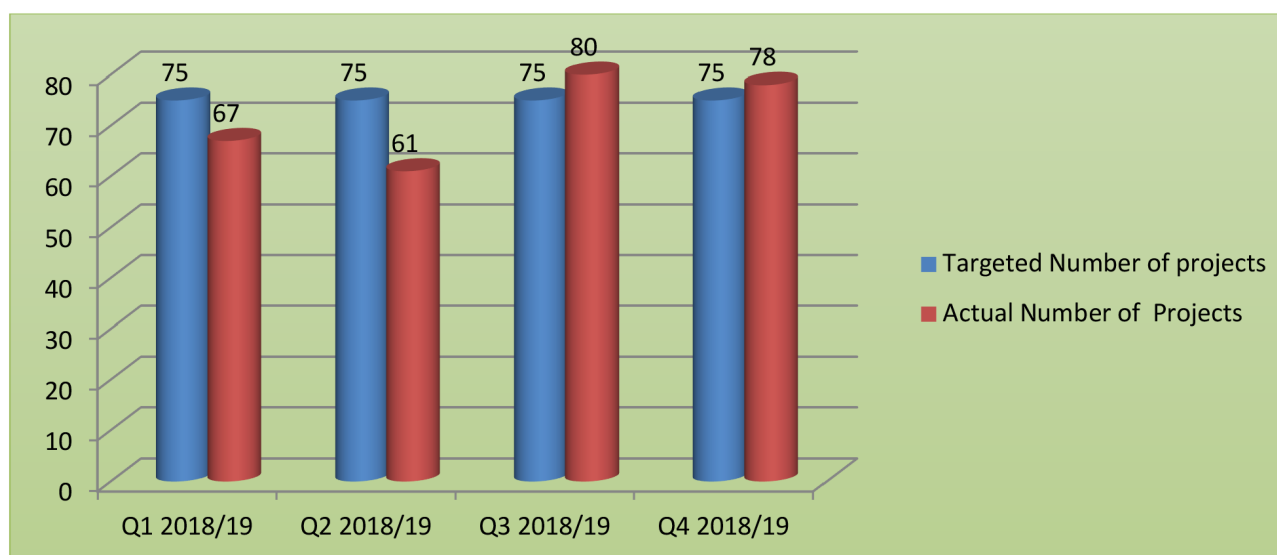
### Actual Versus Targeted Number of Licensed Projects - Quarterly

**Table 4: Actual Versus Targeted Number of Licensed Projects Q1-Q4 2018/19**

Quarters	Q1 2018/19	Q2 2018/19	Q3 2018/19	Q4 2018/19	TOTAL
Targeted Number of projects	75	75	75	75	300
Actual Number of Projects	67	61	80	78	286
Percentage realisation Rates (%ge)	89.3	81.3	106.7	104.0	95.3

**Source: Uganda Investment Authority (UIA) Database, July 2019**

**Figure 3: Actual and Targeted Number of Licensed Projects Q1-Q4 2018/19**



## 2.1 Distribution of Licensed Projects by Region

The Central Region registered the biggest number of licensed projects (229) which accounted for 80 percent of all the licensed projects in 2018/19. This performance could be attributed to the economic infrastructure, financial services and skilled manpower which are abundant in this region.

The Eastern region was in the second position with 30 licensed projects, accounting for 11 percent of all the licensed projects in 2018/19 (Table 5).

**Table 5: Distribution of Licensed Projects by Region, 2014/15 to 2018/19**

Region	2014/15	2015/16	2016/17	2017/18	2018/19	% Distribution for 2018/19	% Change (2017/18 to 2018/19)
Central	286	284	419	201	229	80.1	13.9
Eastern	15	34	37	20	30	10.5	50.0
Northern	15	16	23	6	14	4.9	133.3
Western	11	19	33	20	13	4.5	-35.0
<b>Total</b>	<b>327</b>	<b>353</b>	<b>512</b>	<b>247</b>	<b>286</b>	<b>100.0</b>	<b>15.8</b>

Source: Uganda Investment Authority (UIA) Database, July 2019

### 2.1.1 Distribution of Licensed Projects by District

Kampala District attracted the biggest number of projects (114) which accounted for 40 percent of all the licensed projects in 2018/19, followed by Wakiso and Mukono in the second and third positions with 15 and 14 percent of all the licensed projects, respectively (Table 6).

**Table 6: The Top 10 Locations of Licensed Projects by Districts, 2017/18-2018/19**

2017/18				2018/19		
District	Licensed Projects	%ge Distribution	District	Licensed Projects	%ge Distribution	
1 Kampala	116	47.0	Kampala	114	39.9	
2 Wakiso	49	19.8	Wakiso	44	15.4	
3 Mukono	25	10.1	Mukono	40	14.0	
4 Jinja	9	3.6	Jinja	17	5.9	
5 Kasese	6	2.4	Nakaseke	8	2.80	
6 Tororo	4	1.6	Hoima	4	1.40	
7 Busia	3	1.2	Luwero	4	1.40	
8 Hoima	3	1.2	Buikwe	3	1.05	
9 Luwero	3	1.2	Gulu	3	1.05	
10 Arua	2	0.8	Kayunga	3	1.05	

Source: Uganda Investment Authority (UIA) Database, July 2019

## 2.2 Distribution of Licensed Projects by Sector

The Manufacturing sector attracted the biggest number of licensed projects (148) and these accounted for 52 percent of all the licensed projects in 2018/19. Agriculture was in the second position with 17.8 percent of all the licensed projects in 2018/19 (Table 7).

**Table 7: Distribution of Licensed projects by sector**

Sector	FY 2014/15	FY 2015/16	FY 2016/17	FY 2017/18	FY 2018/19	% Distribution for 2018/19	% Change (2017/18 to 2018/19)
1 Agric, Hunt, Forest & Fish	57	69	83	34	51	17.8	50.0
2 Community & Social Services	11	12	9	8	1	0.3	-87.5
3 Construction	19	28	43	20	17	5.9	-15.0
4 Electricity, Gas & Water	7	9	14	7	12	4.2	71.4
5 Finance, Insurance, Real Estate & Business Services	53	66	89	20	8	2.8	-60.0

	Sector	FY 2014/15	FY 2015/16	FY 2016/17	FY 2017/18	FY 2018/19	% Distribution for 2018/19	% Change (2017/18 to 2018/19)
6	Manufacturing	141	135	214	125	148	51.7	18.4
7	Mining & Quarrying	11	11	12	15	6	2.1	-60.0
8	Transport, Storage & Comm	13	15	22	13	25	8.7	92.3
9	Wholesale & Retail, Cat'rg & Accommodation Services	15	8	26	5	18	6.3	260.0
	<b>TOTAL</b>	<b>327</b>	<b>353</b>	<b>512</b>	<b>247</b>	<b>286</b>	<b>100.0</b>	<b>15.8</b>

Source: Uganda Investment Authority (UIA) Database, July 2019

## 2.2.1 Distribution of Local (Ugandan) Licensed Projects by Sector, FY 2018/19

The Manufacturing Sector attracted the biggest number of Ugandan Projects (46) which accounted for 56 percent of all the licensed projects in 2018/19. Agriculture, Forestry and Fishing sector was in the second position with 16 percent of all the licensed projects in 2018/19 (Table 8).

**Table 8: Distribution of Ugandan Projects by Sector, 2018/19**

Sector	Licensed Projects	%ge
Agric, Hunt, Forest & Fish	16	19.5
Community & Social Services	0	0
Construction	4	4.9
Electricity, Gas & Water	4	4.9
Finance, Insurance, Real Estate & Business Services	1	1.2
<b>Manufacturing</b>	<b>46</b>	<b>56.1</b>
Transport, Storage & Communication	8	9.8
Wholesale & Retail, Catering & Accommodation Services	3	3.7
<b>TOTAL</b>	<b>82</b>	<b>100.0</b>

Source: Uganda Investment Authority (UIA) Database, July 2019

## 2.2.2 Distribution of Foreign-Sourced Projects by Sector, FY 2018/19

The Manufacturing sector attracted the biggest number of foreign sourced projects (102) which accounted for 50 percent of all the licensed projects in 2018/19. The Agriculture, Forestry and Fisheries sector was in the second position with 17 percent of all the foreign sourced projects (Table 9).

**Table 9: Distribution of Foreign Sourced Projects by Sector, 2018/19**

Sector	Licensed Projects	%ge
Agric, Hunt, Forest & Fish	35	17.2
Community & Social Services	1	0.5
Construction	13	6.4
Electricity, Gas & Water	8	3.9
Finance, Insurance, Real Estate & Business Services	7	3.4
<b>Manufacturing</b>	<b>102</b>	<b>50.0</b>
Mining & Quarrying	6	2.9
Transport, Storage & Comm	17	8.3
Wholesale & Retail, Catering & Accommodation Services	15	7.4
<b>TOTAL</b>	<b>204</b>	<b>100.0</b>

Source: Uganda Investment Authority (UIA) Database, July 2019



## 2.3 Distribution of Licensed Projects by Source Country, 2018/19

Local companies contributed the biggest number of projects (82), thereby accounting for 29 per cent of all the licensed projects in 2018/19. China, India and Egypt were in the second, third and fourth positions with 22, 15 and 2 percent of all the projects respectively.

### 2.3.1 The Top 10 Source Countries for Licensed Projects

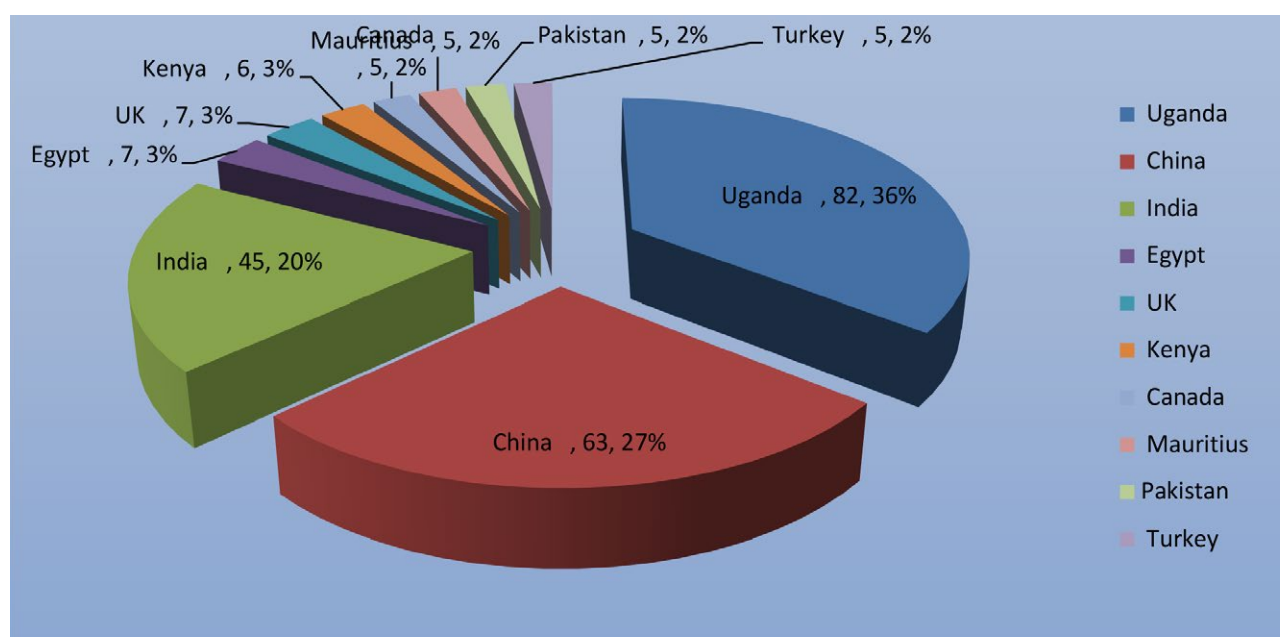
Uganda was in the first position in the three-year period of 2016/17-2018/19 with 138, 79 and 82 projects. Uganda, China and India occupied the top 3 positions during the last 3 financial years (Table 10 & Figure 4).

**Table 10: Top 10 source countries for licensed projects, 2014/15 to 2018/19**

	2016/17			2017/18			2018/19		
	Country	Licensed Projects 2016/17	%ge Distribution for 2016/17	Country	Licensed Projects 2017/18	%ge Distribution for 2017/18	Country	Licensed Projects 2018/19	%ge Distribution for 2018/19
1	Uganda	138	27	Uganda	79	32	Uganda	82	28.7
2	India	104	20.3	China	54	21.9	China	63	22.0
3	China	78	15.2	India	34	13.8	India	45	15.7
4	Kenya	20	3.9	Kenya	9	3.6	Egypt	7	2.45
5	UK	19	3.7	Canada	6	2.4	UK	7	2.45
6	Pakistan	15	2.9	Mauritius	6	2.4	Kenya	6	2.10
7	Egypt	13	2.5	Eritrea	4	1.6	Canada	5	1.75
8	Turkey	12	2.3	Pakistan	4	1.6	Mauritius	5	1.75
9	South Sudan	7	1.4	Tanzania	4	1.6	Pakistan	5	1.75
10	Lebanon	6	1.2	Turkey	4	1.6	Turkey	5	1.75

Source: Uganda Investment Authority (UIA) Database, July 2019

**Figure 4: The Top 10 Sources Countries for Licensed Projects, FY 2018/19**





### 2.3.2 Comparison of Local and Foreign Sourced Licensed Projects, 2014/15 to 2018/19

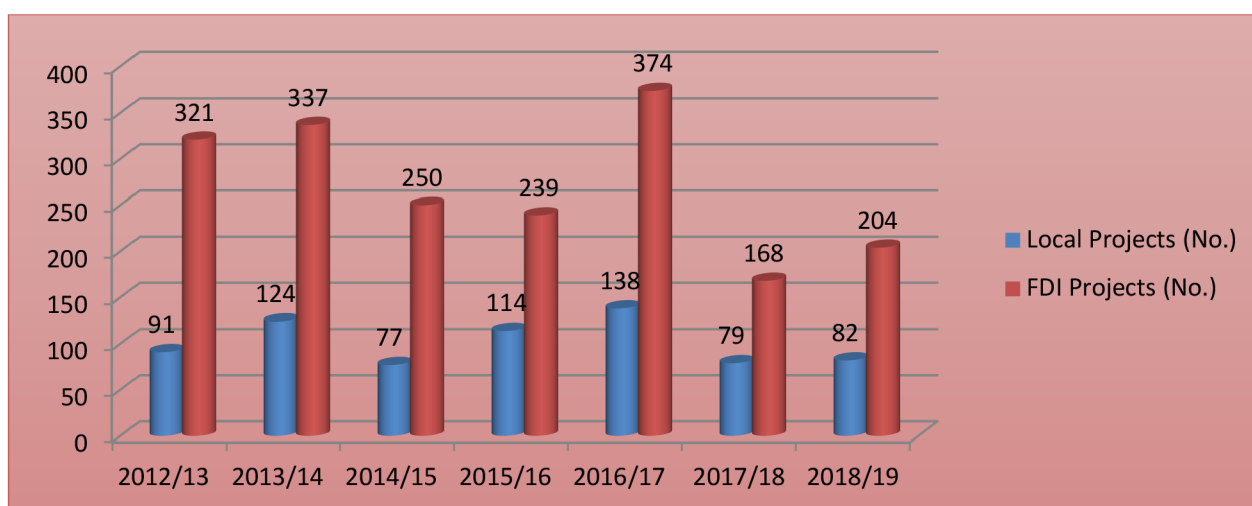
The foreign sourced projects contributed a bigger number of licensed projects (204), accounting for 71 percent of all the licensed projects, while the local sources contributed 82 projects and accounted for 28.7 percent of all the licensed projects in 2018/19 (Table 11 & Figure 5).

**Table 11: Comparison of Local and Foreign Sourced Licensed Projects, 2014/15 to 2018/19**

Fys 2014/15 TO 2018/19						
CATEGORIES	2014/15	2015/16	2016/17	2017/18	2018/19	%ge Growth (2017/18-2018/19)
Local Projects (No.)	77	114	138	79	82	3.8
Local Projects (%)	23.5	32.3	27.0	32.0	28.7	
Foreign Sourced Projects (No.)	250	239	374	168	204	21.4
Foreign Sourced Projects (%)	76.5	67.7	73.0	68.0	71.3	
<b>TOTAL</b>	<b>327</b>	<b>353</b>	<b>512</b>	<b>247</b>	<b>286</b>	<b>15.8</b>

Source: Uganda Investment Authority (UIA) Database, July 2019

**Figure 5: Comparison of Local and Foreign Sourced Licensed Projects, 2014/15 to 2018/19**



### 2.4 Distribution of Licensed Projects by Regional Block

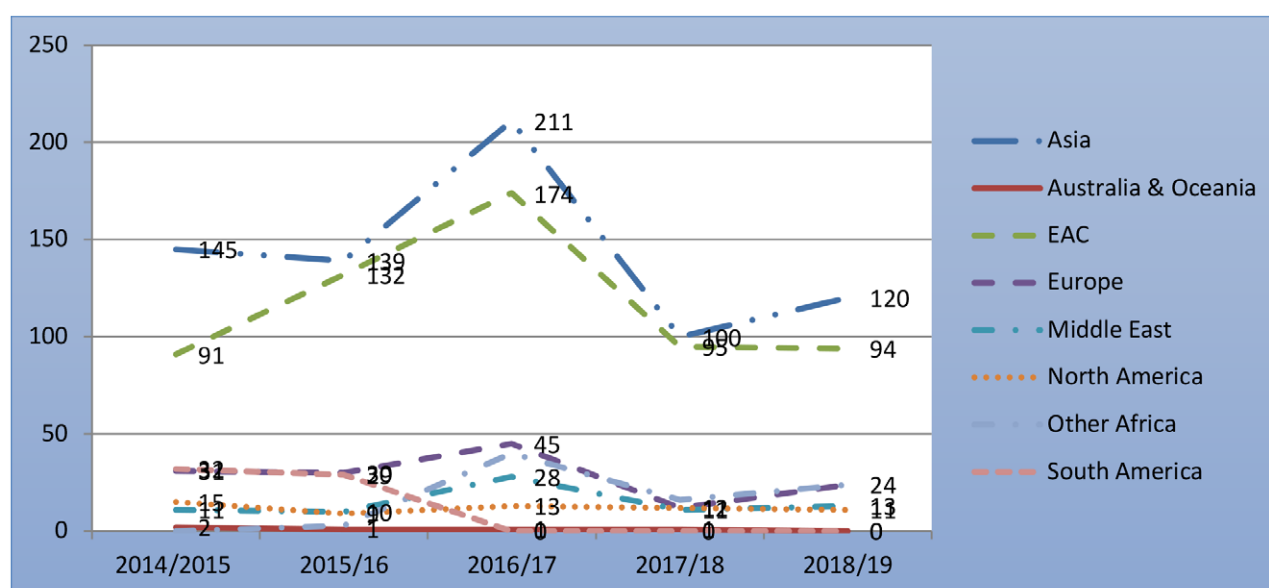
Asia registered the biggest number of licensed projects (120) which accounted for 42 percent of all the licensed projects in 2018/19; followed by the EAC with 33 percent of all the licensed projects (Table 12 ).

**Table 12: Distribution of Licensed Projects by Regional Block 2014/15 to 2018/19**

	Regional block	2014/2015	2015/16	2016/17	2017/18	2018/19	% Distribution for 2018/19	% Change (2017/18 to 2018/19)
1	Asia	145	139	211	100	120	42.0	20.0
2	Australia & Oceania	2	1	1	1	0	0.0	-100.0
3	EAC	91	132	174	95	94	32.9	-1.1
4	Europe	31	30	45	12	24	8.4	100.0
5	Middle East	11	10	28	11	13	4.5	18.2
6	North America	15	9	13	12	11	3.8	-8.3
7	Other Africa	0	3	40	16	24	8.4	50.0
8	South America	32	29	0	0	0	0.0	0.0
	<b>Total</b>	<b>327</b>	<b>353</b>	<b>512</b>	<b>247</b>	<b>286</b>	<b>100.0</b>	<b>15.8</b>

Source: Uganda Investment Authority (UIA) Database, July 2019

**Figure 6: Licensed Projects by Regional Block 2014/15 to 2018/19**



## 3.0 PLANNED INVESTMENTS

The planned investments in 2018/19 registered a 54 percent increase to US \$ 1.3 billion from US \$ 876.8 million which was realized in 2017/18. The increase was attributed to two Chinese projects; one of which was worth US \$ 225 million under the Construction sector and another one worth US \$ 179.2 million under the Agriculture, Fishing and Forestry Sector.

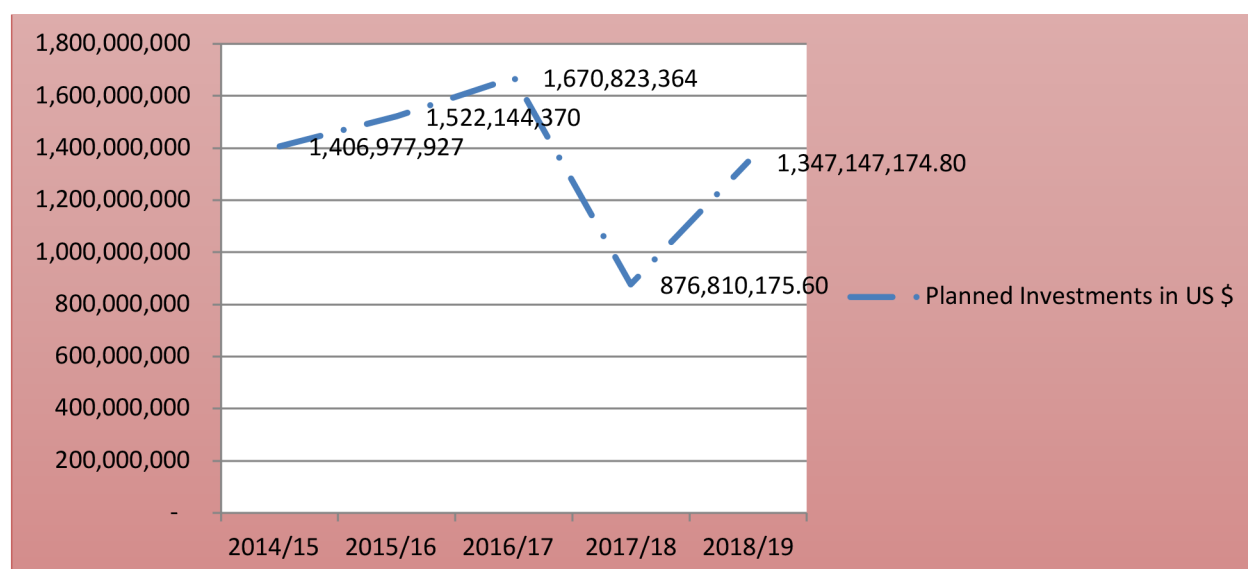
### The trend of Planned Investments and Growth Rates, 2014/15 to 2018/19

**Table 13: Planned Investments in US \$, 2014/15 to 2018/19**

FY ----->	2014/15	2015/16	2016/17	2017/18	2018/19	%ge change from 2017/18 to 2018/19
<b>Planned Investments in US \$</b>	1,406,977,927	1,522,144,370	1,670,823,364	876,810,175.60	1,347,147,174.80	53.64
<b>Growth Rates in %ge</b>	(31.7)	8.2	9.8	(47.5)	53.6	

**Source: Uganda Investment Authority (UIA) Database, July 2019**

**Figure 7: Planned Investments in US \$, 2014/15 to 2018/19**



### 3.1 Distribution of Planned Investments by Region

The Central region registered the highest amount of planned investments (US \$ 1.2 billion) which accounted for 86 percent of all the planned investments in 2018/19. The Western region was in the second position with US \$ 131.9 million, accounting for 9.8 percent of all the planned investments in 2018/19 (Table 14).

**Table 14: Distribution of Planned Investments by Region, 2014/15 to 2018/19**

Regions	2014/15	2015/16	2016/17	2017/18	2018/19	% Distribution for 2018/19
Central	1,008,262,450	728,125,351	1,155,139,932	371,850,696.40	<b>1,152,896,115.70</b>	<b>85.6</b>
Eastern	8,974,442	140,063,961	189,553,063	362,671,638.20	48,558,503.00	3.6
Northern	362,674,380	258,165,793	18,850,705	30,440,000.00	13,759,352.00	1.0
Western	27,066,655	395,789,265	307,279,664	111,847,841.00	131,933,204.10	9.8
	<b>1,406,977,927</b>	<b>1,522,144,370</b>	<b>1,670,823,364</b>	<b>876,810,175.60</b>	<b>1,347,147,174.80</b>	100.0

Source: Uganda Investment Authority (UIA) Database, July 2019

### 3.2 Distribution of Planned Investments by Sector

The Construction Sector registered the highest amount of planned investments (US \$ 427.8 million) which accounted for 31.8 percent of all the planned investments in 2018/19. The Manufacturing sector was in the second position with US \$ 323.8 million accounting for 24 percent of all the planned investments in 2018/19 (Table 15).

The Agriculture, Fisheries and Forestry sector registered the highest growth rate of 600% from US \$ 41 to US \$ 291 million, mainly attributed to a Chinese-sourced project worth US \$ 179.2 million, under the sub-sector of Fishing and Aquaculture.

**Table 15: Distribution of Planned Investments by Sector, 2014/15 to 2018/19**

	SECTORS	FY 2014/15	FY 2015/16	FY 2016/17	2017/18	2018/19	%ge distribution for 2018/19
1	Agriculture, Fishing, Forestry & Hunting	65,448,095	328,476,027	255,070,576	41,134,009.00	291,025,831.00	21.60
2	Community & Social Services	41,901,603	26,611,165	16,295,613	26,588,957.00	2,692,507.00	0.20
3	<b>Construction</b>	466,799,607	114,100,460	342,664,429	34,225,237.50	<b>427,823,892.00</b>	<b>31.76</b>
4	Electricity, Gas & Water	113,511,190	230,486,494	41,647,909	80,043,000.00	45,896,700.00	3.41
5	Finance, Insurance, Real Estate & Business Services	317,823,793	149,742,746	267,348,769	81,625,341.00	106,897,658.00	7.94
6	Manufacturing	274,620,355	301,195,971	535,311,863	481,129,475.10	323,762,944.80	24.03
7	Mining & Quarrying	24,701,664	23,315,694	90,480,655	97,029,000.00	41,304,650.00	3.07
8	Transport, Storage & Communication	25,871,387	315,060,494	87,460,625	26,546,540.00	84,433,565.00	6.27
9	Wholesale & Retail, Catering & Accommodation Services	76,300,233	33,155,319	34,542,925	8,488,616.00	23,309,427.00	1.73
	<b>TOTAL</b>	<b>1,406,977,927</b>	<b>1,522,144,370</b>	<b>1,670,823,364.0</b>	<b>876,810,175.60</b>	<b>1,347,147,174.80</b>	<b>100.00</b>

Source: Uganda Investment Authority (UIA) Database, July 2019

### 3.3 Distribution of Planned Investments by Source Country

China registered the highest amount of planned investment (US \$ 607.3 million) which accounted for 45.1 percent of all the planned investments in 2018/19. This amount was mainly attributed to two projects in the Agriculture and Construction sector which brought in US \$ 225 million and US \$ 179.2 million respectively.

Uganda was in the second position with US \$ 328.8 million which accounted for 24.4 percent of all the planned investments in 2018/19.

### 3.3.1 The Top 10 Source Countries for Planned Investments

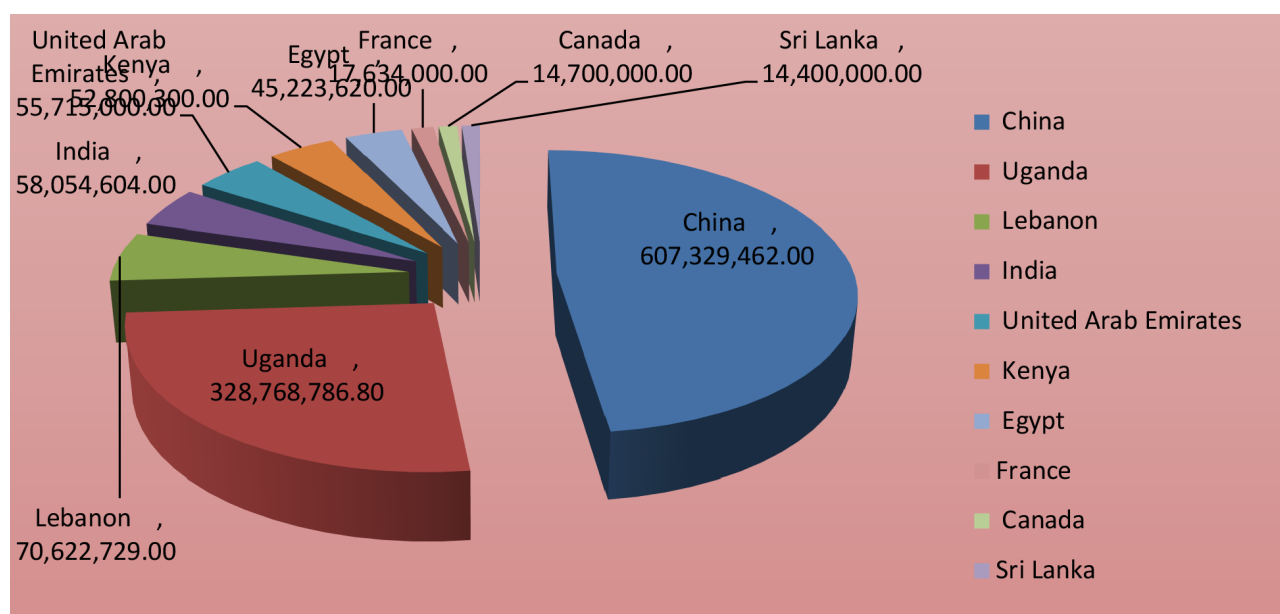
Table 16 depicts the top 10 source countries for planned investments in financial years 2017/18 and 2018/19 (Table 16 & Figure 8).

**Table 16: The Top 10 Source Countries for Planned Investments, 2017/18 & 2018/19**

	FY 2017/18			FY 2018/19		
	Country	Planned Investment in US \$, 2017/18	% Distribution for 2017/18	Country	Planned Investment in US \$, 2018/19	% Distribution for 2018/19
1	<b>Uganda</b>	<b>441,167,174.00</b>	<b>50.3</b>	<b>China</b>	<b>607,329,462.00</b>	<b>45.1</b>
2	China	111,139,823.90	12.7	Uganda	328,768,786.80	24.4
3	India	86,297,536.50	9.84	Lebanon	70,622,729.00	5.24
4	Ethiopia	60,238,087.00	6.87	India	58,054,604.00	4.31
5	Denmark	43,103,000.00	4.92	United Arab Emirates	55,715,000.00	4.14
6	USA	20,998,440.00	2.39	Kenya	52,800,300.00	3.92
7	Mauritius	15,896,503.00	1.81	Egypt	45,223,620.00	3.36
8	Kenya	15,146,973.20	1.73	France	17,634,000.00	1.31
9	Russia	14,185,000.00	1.62	Canada	14,700,000.00	1.09
10	Lebanon	7,821,409.00	0.89	Sri Lanka	14,400,000.00	1.07

Source: Uganda Investment Authority (UIA) Database, July 2019

**Figure 8: The Top 10 Source Countries for Planned Investments, 2018/19**



### 3.3.2 Comparison of Local and Foreign Sourced Planned Investments

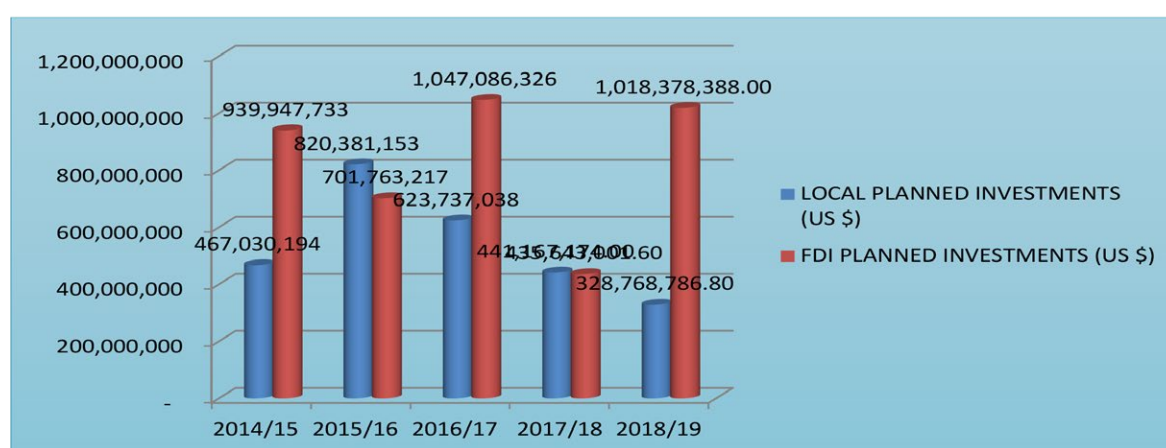
Local planned investments totaled to US \$ 328.8 million and accounted for 24.4 percent in 2018/19 while the foreign sourced planned investments totaled to US \$ 1.02 billion and accounted for 75.6 percent of all the planned investments in 2018/19. The foreign sourced investments increased by 133.8 percent between 2017/18 and 2018/19 while the local investments declined by 25.5 percent during the same period (Table 17 and Figure 9).

**Table 17: Local and Foreign Sourced Planned Investments, 2014/15 to 2018/2019**

CATEGORIES	2014/15	2015/16	2016/17	2017/18	2018/19	%ge Growth (2017/18-2018/19)
Local Investments (Value in US \$)	467,030,194	820,381,153	623,737,038	441,167,174.00	328,768,786.80	(25.5)
Local Investments (Percentage-%)	33.2	53.9	37.3	50.3	24.4	
Foreign Sourced Planned Investments (Value in US \$)	939,947,733	701,763,217	1,047,086,326	435,643,001.60	<b>1,018,378,388.00</b>	133.8
Foreign Sourced Planned Investments (Percentage-%)	66.8	46.1	62.7	49.7	75.6	
<b>TOTAL</b>	<b>1,406,977,927</b>	<b>1,522,144,370</b>	<b>1,670,823,364</b>	<b>876,810,175.60</b>	<b>1,347,147,174.80</b>	<b>53.6</b>

Source: Uganda Investment Authority (UIA) Database, July 2019

**Figure 9: Local and Foreign- Sourced Planned Investments, 2014/15 to 2018/2019**



### 3.4 Distribution of Planned Investments by Regional Block

Asia registered the highest amount of planned investments (US \$ 685.7), which accounted for 51 percent of all the planned investments in 2018/19. This was followed by the EAC which contributed US \$ 384.1 million and accounted for 28.5 percent of all the planned investments in 2018/19.

The value of planned investments from the Middle East increased by 791 percent from US \$ 15 million in 2017/18 to US \$ 133 million in 2018/19 (Table 18).

**Table 18: Distribution of Planned Investments in US \$ by Regional Block, 2014/15 to 2018/19**

Regional Block	FY 2015/16	FY 2016/17	FY 2017/18	FY 2018/19	% distribution for FY 2018/19	% change from 2017/18 to 2018/19
Asia	218,567,338	616,346,330	218,714,395.40	<b>685,749,628.00</b>	<b>50.9</b>	213.5
Australia & Oceania	2,239,000	2,012,154	450,000.00	-	0.0	-100.0
EAC	914,167,995	709,183,123	471,075,847.20	384,069,086.80	28.5	-18.5
Europe	148,770,010	81,950,412	56,113,004.00	51,624,452.00	3.8	-8.0
Middle East	27,230,800	96,974,986	14,953,899.00	133,227,431.00	9.9	790.9
North America	43,330,979	73,288,591	30,352,440.00	22,170,320.00	1.6	-27.0
Other Africa	146,678,248	91,067,768	85,150,590.00	70,306,257.00	5.2	-17.4
South America	21,160,000	0	-	-	0.0	0.0
<b>TOTAL</b>	<b>1,522,144,370</b>	<b>1,670,823,364</b>	<b>876,810,175.60</b>	<b>1,347,147,174.80</b>	<b>100.0</b>	<b>53.6</b>

Source: Uganda Investment Authority (UIA) Database, July 2019

## 4.0 PLANNED EMPLOYMENT

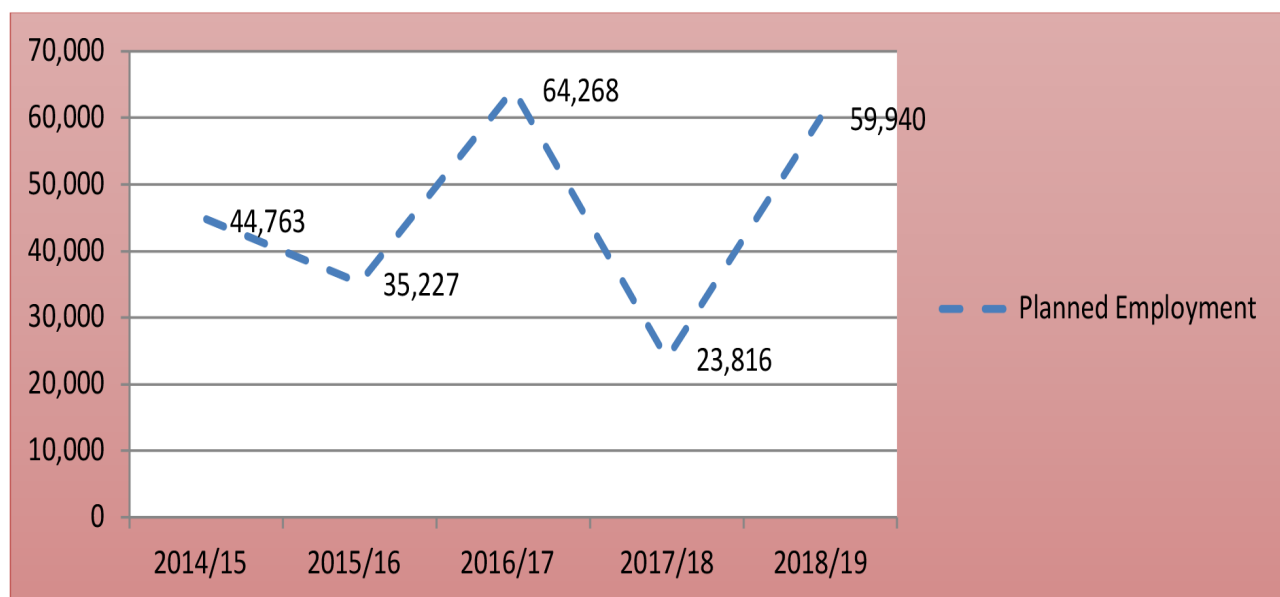
Financial Year 2018/19 registered a 151 percent increase in the level of planned employment to 59,940 from 23,816 which had been registered in 2017/18. The increase was majorly attributed to a project under the Transport, Storage and Communication Sector from Mauritius with planned employment of 20,205 jobs (Table 19 & Figure 11).

**Table 19: The Trend of Planned Employment and Growth Rates, 2014/15 to 2018/19**

FY ---->	2014/15	2015/16	2016/17	2017/18	2018/19	%ge Change
Planned Employment	44,763	35,227	64,268	23,816	59,940	151.7
Percentage Growth Rates		-21.3	82.4	-62.9	151.7	

Source: Uganda Investment Authority (UIA) Database, July 2019

**Figure 11: Planned Employment and Growth Rates, 2014/15 to 2018/19**



Comparison of planned employment in FY 2018/19 with FYs 2017/18 & 2016/17

**Table 20: Quarterly distribution of planned employment, FYs 2016/17-2018/19**

FYS	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Total
2018/19	7,276	5,292	31,957	15,415	59,940
2017/18	8,508	3,351	7,213	4,744	23,816
2016/17	18,309	10,804	15,160	19,995	64,268

## 4.1 Distribution of Planned Employment by Region

The Central Region registered the highest level of planned employment (52,674) which accounted for 88 percent of all the planned employment in 2018/19. The Eastern region was in the second position with 2,813 which accounted for 4.7 percent of all the planned employment in 2018/19 (Table 21).

**Table 21: Distribution of Planned Employment by Region, 2014/15 to 2018/19**

Regions	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	% Distribution for 2018/19
Central	42,017	39,824	22,807	37,439	17,239	<b>52,674</b>	<b>87.9</b>
Eastern	10,266	1,129	3,049	17,326	3,590	2,813	4.7
Northern	2,421	3,212	1,891	1,792	539	2,129	3.6
Western	5,590	598	7,480	7,711	2,448	2,324	3.9
<b>Total</b>	<b>60,294</b>	<b>44,763</b>	<b>35,227</b>	<b>64,268</b>	<b>23,816</b>	<b>59,940</b>	<b>100.0</b>

**Source: Uganda Investment Authority (UIA) Database, July 2019**

## 4.2 Distribution of Planned Employment by Sector

The Manufacturing Sector registered the highest level of planned employment (21,259) which accounted for 35.5 percent of all the planned employment in 2018/19. This was followed by Transport, Storage and Communication which accounted for 35.2 percent of all the planned employment in 2018/19 (Table 22).

**Table 22: Distribution of Planned Employment by Sector, 2014/15 to 2018/19**

SECTORS		FY 2014/15	FY 2015/16	FY 2016/17	FY 2017/18	FY 2018/19	% Distribution for 2018/19
1	Agriculture, Fishing, Forestry & Hunting	11,938	11,639	11,570	3,494	6,057	10.1
2	Community & Social Services	6,173	1,013	396	1,579	30	0.1
3	Construction	6,735	2,099	15,896	1,084	5,341	8.9
4	Electricity, Gas & Water	222	1,213	643	1,771	3,588	6.0
5	Finance, Insurance, Real Estate & Business Services	2,611	3,997	7,611	1,592	395	0.7
6	Manufacturing	14,466	11,994	23,912	11,570	<b>21,259</b>	<b>35.5</b>
7	Mining & Quarrying	1,063	1,532	1,005	1,622	499	0.8
8	Transport, Storage & Communication	565	1,448	2,073	907	21,101	35.2
9	Wholesale & Retail, Catering & Accommodation Services	990	292	1,162	197	1,670	2.8
<b>Total</b>		<b>44,763</b>	<b>35,227</b>	<b>64,268</b>	<b>23,816</b>	<b>59,940</b>	<b>100.0</b>

**Source: Uganda Investment Authority (UIA) Database, July 2019**

## 4.3 Distribution of Planned Employment by Source Country

Mauritius registered the highest level of planned employment (20,342) and this accounted for 34 percent of all the planned employment in 2018/19. Uganda was in the second position with 14,737 which accounted for 25 percent of all the planned employment in 2018/19.



### 4.3.1 The top 10 sources of planned employment in 2016/17-2018/19

Table 23 depicts the performance of planned employment per source for the Top 10 source countries, during the FYs of 2016/17 to 2018/19. Uganda declined from the first to second position while Mauritius occupied the first position for the first time. Mauritius' performance was majorly attributed to the project in the Transport, Storage and Communication Sector with planned employment of 20,205 (Table 23).

**Table 23: Distribution of Planned Employment by Source Country, 2016/17 to 2018/19**

2016/17			2017/18			2018/19		
Country	Planned Employment	%ge contribution 2016/17	Country	Planned Employment	%ge Distribution 2017/18	Country	Planned Employment	%ge Distribution 2018/19
1 Uganda	21,333	33.2	Uganda	6,858	28.8	Mauritius	20,342	33.9
2 China	17,727	27.6	China	4,979	20.9	Uganda	14,737	24.6
3 India	6,641	10.3	India	3,737	15.7	China	9,770	16.3
4 Canada	3,732	5.8	USA	1,404	5.9	India	4,339	7.2
5 British Virgin Island	1,919	3	Denmark	978	4.1	France	1,604	2.7
6 Kenya	1,773	2.76	Kenya	759	3.2	Kenya	1,114	1.86
7 UK	1,708	2.66	Norway	562	2.4	Germany	1,034	1.73
8 Turkey	1,278	1.99	Ethiopia	509	2.1	Lebanon	856	1.43
9 Egypt	792	1.23	Mauritius	408	1.7	British Virgin Islands	701	1.17
10 Pakistan	729	1.13	Lebanon	371	1.6	Canada	615	1.03

Source: Uganda Investment Authority (UIA) Database, July 2019

### 4.3.1 Distribution of Planned Employment Attributed to Local and Foreign Projects

Table 24 shows the comparison of the level of planned employment attributed to Ugandan projects against that to be generated by foreign projects. The foreign projects contributed a higher level of planned employment (45,203) and accounted for 75.4 percent of the planned employment; as compared to the local projects which contributed 14,737 and accounted for 24.6 percent of all the planned employment in 2018/19 (Table 24).

**Table 24: Distribution of Planned Employment Attributed to Local and Foreign Projects, 2014/15 to 2018/19**

Fys	2014/15	2015/16	2016/17	2017/18	2018/19	%ge Growth (2017/18-2018/19)
Planned Employment Attributed to Local Projects (No.)	24,918	17,797	21,333	12,524	14,737	17.7
Planned Employment Attributed to Local Projects (Percentage-%)	55.7	50.5	33.2	52.6	24.6	
Planned Employment Attributed to Foreign Projects (No.)	19,845	17,430	42,935	11,292	45,203	300.3
Planned Employment Attributed to Foreign Projects (Percentage-%)	44.3	49.5	66.8	47.4	75.4	
<b>TOTAL</b>	<b>44,763</b>	<b>35,227</b>	<b>64,268</b>	<b>23,816</b>	<b>59,940</b>	<b>151.7</b>

Source: Uganda Investment Authority (UIA) Database, July 2019

## 4.4 Distribution of Planned Employment by Regional Block

The Other African Countries (African states outside the EAC) registered the highest level of planned employment (21,616) which accounted for 36.1 percent of all the planned employment in 2018/19. The EAC countries were in the second position with 16,242 and accounted for 27.1 percent of all the planned employment in 2018/19 (Table 25).

**Table 25: Distribution of Planned Employment by Regional Block, 2016/17 to 2018/19**

Regional Block	FY 2016/17	FY 2017/18	FY 2018/19	% distribution for FY 2018/19	% change from 2017/18 to 2018/19
Asia	25,992	9,202	14,623	24.4	58.9
Australia & Oceania	155	131	-	0.0	-
EAC	24,012	8,255	16,242	27.1	96.8
Europe	3,428	2,159	3,978	6.6	84.3
Middle East	2,478	675	2,044	3.4	202.8
North America	5,905	1,723	1,437	2.4	(16.6)
Other Africa	2,298	1,671	21,616	36.1	1,193.6
South America	0	-	-	0.0	-
<b>TOTAL</b>	<b>64,268</b>	<b>23,816</b>	<b>59,940</b>	<b>100.0</b>	<b>151.7</b>

Source: Uganda Investment Authority (UIA) Database, July 2019

## 5.0 PROJECT-RELATED INTERVENTIONS BY DIVISIONS

### 5.1 Small and Medium Enterprises (SME) Division

- 4,000 SMEs sensitized and 2,500 SME Brochures and investment guides distributed.
- 15 District Investment Committee meetings held in Wakiso District and the Greater Ankole sub region.
- Two investment profiles of the Elgon and Lango regions developed and printed, and 1,200 copies distributed to stakeholders.
- Eight Enterprise and Skills Development trainings carried out in Mbarara, Lira, Jinja, Kampala, Wakiso, Kapchorwa, Nebbi and Bugiri districts. A total of 980 entrepreneurs trained.
- 4,440 SMEs profiles and entered in UIA database.
- Four clusters formed – Agro processing in Luwero, Maize milling in Nansana, Juice processing in Wakiso and Rice milling in Bugiri.
- 40 exhibitors recruited for the East African Jua Kali exhibition in Eldoret – Kenya. UIA hosted three other exhibitions where 1,596 SME exhibitors participated.

### 5.2 Industrial Parks Development Division

Below is the current status under the industrial park development (by end of FY 2018/19);

#### ❖ Kampala Industrial & Business Park (KIBP)

##### Current Level of Development

**Forty-Four (44)** industries are currently in operation within the Kampala Industrial and Business Park directly employing 15,000 Ugandans within the park; **106** projects have commenced construction creating an additional 17,000 indirect/ short term/ contract/ technical jobs during this period while **133** companies are still in the pre-start stages (surveying, processing deed plans and titles, environmental impact assessment certificates, architectural designs, geotechnical and hydrological studies).

#### ❖ Luzira Industrial and Business Park

- The Park is located in Luzira and covers **70 acres**
- The Park consists of 11 investors, 8 of whom are operational.
- It is serviced with 3.7Km of tarmac road network, power and water.

#### ❖ Bweyogerere Industrial and Business Park

- The Park is located in Bweyogerere, Wakiso and covers **50 acres** of land.
- Consists of 10 investors, 4 of whom are operational, 3 are under Construction stage and 3 are doing pre-start phase studies.
- It is serviced with 1.925km of tarmac road network, power and water.

#### ❖ Jinja Industrial and Business Park

It sits on **182 acres** and located in Kagogwa Village, Mutai Parish, bordering Buwenge Sub County; 11 Kms from Jinja Town Centre along Jinja- Kamuli highway.

- It consists of 8 investors one of whom is at construction stage and the other 7 are at pre-start studies  
Kiira Motors Corporation has extended water and power to the park and they have begun on the construction of their factory facilities.

#### ❖ Sino Uganda Mbale Industrial and Business Park

- It is located in Mbale District covering **619 acres** of land. The entire Park was leased to M/S Tangshan in 2018, to provide serviced plots to individual developers

- a field reconnaissance, mapping and preliminary infrastructure planning was done for the Industrial Park.

- Boundary opening and installation of border markers was completed.

- It consist of 7 companies; 2 of which are operational and 5 are at construction stage

#### ❖ Soroti Industrial and Business Park

- It is located 350 km North East of Kampala and is **219 acres** in size.

- The park has access roads opened up, roads and power are also available.

- There are 2km of tarmac and 4.4km of murram roads opened and are all under maintenance.

- There are 10 companies, 2 of them are operational (Teso Fruit Factory & Uganda Free Zones Authority).

#### ❖ Karamoja Industrial and Business Park

- The proposed Karamoja Industrial and Business Park is located in Moroto and Napak Districts; 12 km South of Moroto Municipality along Moroto–Soroti Highway.

- It is located in Kautokou and Nadunget Parishes of Ngoleriet and Nadunget Sub counties respectively.

- The Park covers an area of **417 acres**, along the boundaries of Moroto and Napak Districts.

- M/S Savimaxx Limited was contracted by Uganda Investment Authority (UIA) to carry out Consultancy Services for Master Plan and Environmental Impact Assessment Study.

#### ❖ Kasese Industrial and Business Park

- Kasese Industrial and Business Park is approximately **216.96 acres (87.8 Ha)** located in Kasese District. It is located along Kasese - Mbarara Highway and Kilembe Road, Kasese Municipality

- The entire park is serviced with 6.5km of murram road; power and water have been extended to the park.

- It consists of 16 companies, one (1) of them is operational, 14 are carrying out Pre-start feasibilities while one (1) has just been allocated land

#### ❖ Mbarara SME Park

Mbarara SME Park is a 12-acre facility built up to cater for small scale enterprises adjacent to Mbarara Municipality, 280 km southwest of Kampala.

- It has access roads opened within, has water and power supply.

- There are 42 lockups within the park and out of these, 27 workspaces are so far occupied, 6 are awaiting renovation and 9 locked up by Mbarara Gatsby club members.

#### ❖ **Key Private Industrial Parks:**

These include Liao Shen Industrial Park Company, located in Kapeeka in Nakaseke district which sits on 2 square miles of land. Others are Lugazi Industrial Park in Buikwe district sitting on 150 acres of land and Buikwe MM Industrial Park in Buikwe district; sitting on 1,000 acres of land.

### **5.3 Facilitation and Aftercare Interventions**

- Monitored 273 projects with actual investment value of USD 2.820 billion and actual employment of 41,652 people.
- Held 85 PIRT related activities including 33 Technical Working Group meetings for the Presidential Investors Roundtable (PIRT) and main meeting with H.E the President held in the first quarter.
- Held 23 sector meetings with Rice millers and Generator Manufacturers and industrial park facilitation meetings.

## 6.0 CHALLENGES FACED BY THE PRIVATE SECTOR AND KEY RECOMMENDATIONS

### 6.1 Challenges Impacting on Private Investment

Below are highlights of some of the challenges being faced by the private sector in Uganda:

- ❖ High levels of poverty, and inequality created by unemployment especially among the youths. This adversely affects the purchasing power of the masses which is dis-incentive to investment.
- ❖ Limited infrastructure in rural areas: Uganda's systems of roads, rail, electricity, and water are inadequate and currently Uganda's electrification rate averages 22 percent, dropping to 10 percent in rural areas – one of the lowest rates in Africa.
- ❖ High cost of transport due to fuel prices
- ❖ Limited access to finance, coupled with high interest rates.
- ❖ Insecurity especially in the border regions specifically the borders with South Sudan and Democratic Republic of Congo.
- ❖ Corruption and its related adverse shortcomings; which lead to high costs of doing business.
- ❖ The high foreign exchange rates which affects the cost of production through increased prices of imported inputs, high transport costs due to increased prices of petroleum and other oil products amplified by upward swings in the international oil prices.
- ❖ Inflationary tendencies which is manifested in high cost of basic needs; which weighs down on local demand and discourages investments
- ❖ Limited access to markets with affordable and clean transport facilities.
- ❖ Insufficient skills of the workforce, leading to incompatibility with the needs of the private sector
- ❖ Issues of land acquisition, tenure rights and gaps within the regulatory framework.

### 6.2 Key Recommendations

Below are some of the key recommendations for mitigating the impediments to private investments

- Increase funding to expansion of industrial parks and improve the infrastructure in the existing parks
- Speed up the clearance of public debts owed to the private businesses so as increase their capitalization.
- Speed up the implementation of public projects especially the Standard Gauge Railway, Kampala-Jinja Express-way and Southern By-pass to solve the issue of traffic jam in Kampala, Wakiso and Mukono.
- Solve issues which lead to low value of the Uganda shilling in relation to foreign currencies, most especially the US Dollar.
- Solve issue of insecurity especially in South Sudan and DRC which have affected local economic performance, volume & value of exports, and private investment.
- Implement mechanisms for provision of cheaper Private Sector Credit (PSC)
- Control the ever-increasing debt burden that indirectly impacts on private investment. Debt servicing which currently takes over lots of funds in repayment.
- Ensure low cost and stable electricity supply to enhance productivity and profitability of the investments. Power outages affect private investments since they lead to breakdown of industrial machinery.
- Solve the issue of unemployment; especially among the youths so as to increase household incomes, local demand and enhance local investments

## 7.0 APPENDICES

## 7.1 Appendix 1: Distribution of Licensed Projects by District

SER. NO.	DISTRICT	LICENSED PROJECTS	%GE
1	KAMPALA	114	39.9
2	WAKISO	44	15.4
3	MUKONO	40	14.0
4	JINJA	17	5.9
5	NAKASEKE	8	2.8
6	HOIMA	4	1.40
7	BUIKWE	3	1.05
8	GULU	3	1.05
9	KAYUNGA	3	1.05
10	LIRA	3	1.05
11	LUWERO	3	1.05
12	TORORO	3	1.05
13	ARUA	2	0.70
14	IGANGA	2	0.70
15	KABAROLE	2	0.70
16	KASESE	2	0.70
17	MITYANA	2	0.70
18	MPIGI	2	0.70
19	MUBENDE	2	0.70
20	NAKASONGOLA	2	0.70
21	NEBBI	2	0.70
22	AMURU	1	0.35
23	BUGIRI	1	0.35
24	BULAMBULI	1	0.35

SER. NO.	DISTRICT	LICENSED PROJECTS	%GE
25	BUTAMBALA	1	0.35
26	KABALE	1	0.35
27	KALUNGU	1	0.35
28	KAMULI	1	0.35
29	KIBAALE	1	0.35
30	KIBOGA	1	0.35
31	KIRYANDONGO	1	0.35
32	KITGUM	1	0.35
33	KOLE	1	0.35
34	KYENJOJO	1	0.35
35	LUWEERO	1	0.35
36	LYANTONDE	1	0.35
37	MASAKA	1	0.35
38	MAYUGE	1	0.35
39	MBALE	1	0.35
40	MBARARA	1	0.35
41	NAMAYINGO	1	0.35
42	NWOYA	1	0.35
43	SERERE	1	0.35
44	SOROTI	1	0.35
	<b>TOTAL</b>	<b>286</b>	<b>100.00</b>

## 7.2 Appendix 2: Distribution of Licensed Projects by Source Country

SER. NO.	COUNTRY	LICENSED PROJECTS	%GE
1	Uganda	82	28.7
2	China	63	22.0
3	India	45	15.7
4	Egypt	7	2.4
5	UK	7	2.4
6	Kenya	6	2.1
7	Canada	5	1.7
8	Mauritius	5	1.7

SER. NO.	COUNTRY	LICENSED PROJECTS	%GE
9	Pakistan	5	1.7
10	Turkey	5	1.7
11	Sudan	4	1.4
12	USA	4	1.4
13	Ethiopia	3	1.0
14	Korea South	3	1.0
15	Lebanon	3	1.0
16	Netherlands	3	1.0

SER. NO.	COUNTRY	LICENSED PROJECTS	%GE
17	United Arab Emirates	3	1.0
18	Austria	2	0.7
19	British Virgin Islands	2	0.7
20	Eritrea	2	0.7
21	France	2	0.7
22	Germany	2	0.7
23	Nigeria	2	0.7
24	Switzerland	2	0.7
25	Zimbabwe	2	0.7
26	Bangladeshi	1	0.3
27	Belarus	1	0.3
28	Congo DR	1	0.3
29	Cyprus	1	0.3
30	Ghana	1	0.3

SER. NO.	COUNTRY	LICENSED PROJECTS	%GE
31	Israel	1	0.3
32	Italy	1	0.3
33	Malaysia	1	0.3
34	Malta	1	0.3
35	New Zealand	1	0.3
36	Norway	1	0.3
37	Rwanda	1	0.3
38	South Africa	1	0.3
39	Sri-Lanka	1	0.3
40	Tanzania	1	0.3
41	Vietnam	1	0.3
42	Yemen	1	0.3
	<b>TOTAL</b>	<b>286</b>	<b>100.0</b>

### 7.3 Appendix 3: Distribution of Planned Investments by Source Country

SER. NO.	COUNTRY	PLANNED INVESTMENTS IN US DOLLARS	%GE
1	China	607,329,462.0	45.1
2	Uganda	328,768,786.8	24.4
3	Lebanon	70,622,729.0	5.2
4	India	58,054,604.0	4.3
5	United Arab Emirates	55,715,000.0	4.1
6	Kenya	52,800,300.0	3.9
7	Egypt	45,223,620.0	3.4
8	France	17,634,000.0	1.31
9	Canada	14,700,000.0	1.09
10	Sri-Lanka	14,400,000.0	1.07
11	UK	11,400,000.0	0.85
12	Sudan	8,414,800.0	0.62
13	Netherlands	7,545,000.0	0.56
14	British Virgin Islands	6,605,000.0	0.49
15	Mauritius	5,668,187.0	0.42
16	Nigeria	5,500,000.0	0.41
17	Switzerland	5,486,400.0	0.41
18	Belarus	5,000,000.0	0.37
19	Israel	5,000,000.0	0.37
20	Ethiopia	3,305,000.0	0.25
21	Korea South	2,893,062.0	0.21
22	Rwanda	2,000,000.0	0.15

SER. NO.	COUNTRY	PLANNED INVESTMENTS IN US DOLLARS	%GE
23	Pakistan	1,242,500.0	0.09
24	Austria	1,193,000.0	0.09
25	New Zealand	1,058,000.0	0.08
26	Eritrea	1,000,000.0	0.07
27	Vietnam	1,000,000.0	0.07
28	Yemen	1,000,000.0	0.07
29	Turkey	889,702.0	0.07
30	USA	865,320.0	0.06
31	Germany	825,500.0	0.06
32	Zimbabwe	774,650.0	0.06
33	Bangladeshi	680,000.0	0.05
34	Italy	553,000.0	0.041
35	Tanzania	500,000.0	0.037
36	Cyprus	375,000.0	0.028
37	Malta	300,000.0	0.022
38	Norway	254,552.0	0.019
39	Ghana	220,000.0	0.016
40	Malaysia	150,000.0	0.011
41	Congo DR	100,000.0	0.007
42	South Africa	100,000.0	0.007
	<b>TOTAL</b>	<b>1,347,147,174.8</b>	<b>100.00</b>



## 7.4 Appendix 4: Distribution of Planned Employment by Source Country

SER. NO.	COUNTRY	PLANNED EM- PLOYMENT	%GE
1	Mauritius	20,342	33.9
2	Uganda	14,737	24.6
3	China	9,770	16.3
4	India	4,339	7.2
5	France	1,604	2.7
6	Kenya	1,114	1.86
7	Germany	1,034	1.73
8	Lebanon	856	1.43
9	British Virgin Islands	701	1.17
10	Canada	615	1.03
11	Egypt	598	1.00
12	United Arab Emirates	517	0.86
13	UK	508	0.85
14	Israel	471	0.79
15	Netherlands	344	0.57
16	Tanzania	256	0.43
17	Korea South	237	0.40
18	Sudan	186	0.31
19	Turkey	167	0.28
20	Rwanda	135	0.23
21	Ethiopia	132	0.22

SER. NO.	COUNTRY	PLANNED EM- PLOYMENT	%GE
22	Eritrea	125	0.21
23	Switzerland	125	0.21
24	USA	121	0.20
25	Pakistan	118	0.20
26	Cyprus	115	0.19
27	Nigeria	106	0.18
28	Austria	83	0.14
29	New Zealand	80	0.13
30	Zimbabwe	72	0.12
31	Malaysia	70	0.12
32	Bangladeshi	46	0.08
33	Yemen	33	0.06
34	Italy	32	0.053
35	Vietnam	30	0.050
36	Congo DR	23	0.038
37	Ghana	22	0.037
38	Malta	22	0.037
39	Norway	16	0.027
40	Belarus	15	0.025
41	Sri Lanka	13	0.022
42	South Africa	10	0.017
	<b>TOTAL</b>	<b>59,940</b>	<b>100.0</b>

## 7.5 Appendix 5: List of Licensed Projects for FY 2018/19

SER. NO.	COMPANY
1	A DRIFT THE ADVENTURE COMPANY (CENTRE) LTD
2	A DRIFT THE ADVENTURE COMPANY (CENTRE) LTD
3	ABHAY INTERNATIONAL LTD
4	ACCESS BIO AFRICA LTD
5	AFRICA BUILDING AND CIVILS (PTY) LIMITED
6	AFRICA DIRECT LIMITED
7	AFRICA UGANDA ROOFING STEEL LIMITED
8	AFRICAN PEARL FOOD FACTORY (U) LIMITED
9	AFRIGO COMPANY UGANDA LTD
10	AFRO PROJECTS AND INVESTMENTS - API - LIMITED
11	AG PRO INDUSTRIES LIMITED
12	AGVIS DEVELOPMENT LIMITED
13	AKSHAR AGRO INDUSTRIES LTD
14	ALL-AFRICA ULTIMATE SOLAR ENERGY COMPANY LTD
15	ALPHA LEISURE CENTRE
16	ALPHA METAL (U) LIMITED
17	ALVINO GENERAL INVESTMENTS LTD

SER. NO.	COMPANY
18	AMAZON CONTRACTORS (U) LIMITED FORMALLY AMAZON PHARMACY LIMITED
19	AMSTUS AGRO PROCESSING & EXPORTS LIMITED
20	APPLE FOODS INDUSTRIES LIMITED
21	ARKEN BUWENDA LIMITED
22	ARP AGRO (U) LIMITED
23	ARUA STAR FOR TRADING AND AGRICULTURE LTD
24	ASALALAMAAL LIMITED
25	ASK CORPORATE CONSULTS LTD
26	ASK INTERNATIONAL LIMITED
27	ATOLL ENERGY LIMITED
28	AUTO SOKONI (UGANDA) LTD
29	BEE NATURAL UGANDA LTD
30	BERKELEY ENERGY UGANDA LIMITED
31	BHAMANI INVESTMENTS LTD
32	BIOLIQUEURS AND DISTILLERIES LIMITED
33	BIONAS EAST AFRICA GROUP LIMITED
34	BIRYA UNITED AGENCIES LTD
35	BISOBOKA ENTERPRISES LTD
36	BLUE SKY CHEMICAL INDUSTRY CO. LIMITED
37	BODAWERK INTERNATIONAL LIMITED
38	BOZ DEV. CO. LTD
39	BREEZTEK TECHNOLOGIES LIMITED
40	BUDDO DISTILLERS LTD
41	BUKEDI CEMENT & ROLLING MILLS LIMITED
42	C & K INDUSTRY GROUP LIMITED
43	CASCADE INDUSTRIES LIMITED
44	CHINA - AFRICA INDUSTRIAL PARK GROUP LIMITED
45	CHINA AFRICA FRIENDSHIP TOWN INVESTMENT GROUP LIMITED
46	CHINA COMMUNICATIONS CONSTRUCTION CO LIMITED
47	CHINA QINFU (UGANDA) HOLDINGS LIMITED
48	CITY BLUE HOTEL ONE LIMITED
49	CIVTEC AFRICA LIMITED
50	CJ SMART CARGO UGANDA - SMC LIMITED
51	CN SOLAR COMPANY LIMITED
52	COSMO INDUSTRIES LIMITED
53	CRANE AGRO INDUSTRIES LTD
54	CRANE CLOTHING COMPANY - SMC LTD
55	CROWN PAPERS EA LTD
56	DAS AGRO PROCESS LIMITED
57	DASTAR HUIRONG CO. LIMITED
58	DASUN INVESTMENT CO. LTD
59	DEALS WINNER (U) LIMITED
60	DELTA REFRACTORIES LTD
61	DELTA REFRACTORIES LTD
62	DEVELOPMENT INFRASTRUCTURE (U) LTD
63	DINER'S GROUP LIMITED

SER. NO.	COMPANY
64	DISCOVERY IMPEX LIMITED
65	DOLPHIN FOODS AND BEVERAGES UGANDA LTD
66	DRURY AGRO PROCESSING LTD
67	DUNBETH INVESTMENTS LIMITED
68	DW MAXCOM LTD
69	EAGLE GENERAL TRADERS LIMITED
70	EAST AFRICA COCOA & COMMODITIES - SMC LTD
71	EAST AFRICA PLANT HIRE (U) LIMITED
72	EASY PACKAGING LIMITED
73	EGO INTERNATIONAL CO LTD
74	EKDANTA STEELS LIMITED
75	EMERALD GLOBAL
76	EMPEROR CONSTRUCTION AND ENGINEERING CO. LIMITED
77	ENERGOCOMPLEKT CABLES AFRICA LIMITED
78	EQUATORIAL BEANS FACTORY LTD
79	EQUATORIAL POWER LIMITED
80	EUROCHICK UGANDA LIMITED
81	FAZAL GRINDING MILL LIMITED
82	FEI LONG INVESTMENTS LIMITED
83	FKI INVESTMENTS LIMITED
84	FLEXI- HOME LTD
85	FONTIS RESIDENCES HOTEL LIMITED
86	GAGA FOOD UGANDA CO. LIMITED
87	GEZA-HIRWA GENERAL ENTERPRISES (U) LIMITED
88	GHULAM MUSTAFA FARIDI ENTERPRISES LIMITED
89	GIGIFY UGANDA LIMITED
90	GLOBAL DISTILLERIES LIMITED
91	GLOBAL TRACK SERVICES (U) LIMITED CHANGED NAME TO C & G ANDIJES GROUP LIMITED
92	GLOBUS FOOD INDUSTRIES - SMC LIMITED
93	GNS INDUSTRIES LTD
94	GO CYLINDERS (U) LIMITED
95	GOCTA WORKWEAR (UGANDA) COMPANY LIMITED
96	GOLDEN KING METAL UGANDA LTD
97	GRANDALL UGANDA INVESTMENT CO. LTD
98	GREAT LAKES COFFEE COMPANY LIMITED
99	GREAT SEASON-SMC LIMITED
100	GREEN COAL UGANDA LIMITED
101	GREENPOWER SYSTEMS (U) LTD
102	GRIT - SMC LIMITED
103	GUANCHENG PLASTIC COMPANY LTD
104	GUANGDONG JLASHILI NANO NEW MATERIAL UGANDA -SMC L...
105	GUINNESS TRANSPORTERS LTD
106	GULU AGRICULTURAL DEVELOPMENT COMPANY LIMITED
107	HARMONY NUTRI CONSULT LIMITED
108	HARMONY POT WATER LIMITED
109	HARVESTING FOR AGRICULTURE IN AFRICA (HAA) LTD

SER. NO.	COMPANY
110	HIGH LIFE WATER - SMC LIMITED
111	HIGH LIFE WATER - SMC LIMITED
112	HILL WATER LIMITED
113	HONG TAN DRILLING CO. LIMITED
114	HONGDA WOOD UGANDA LTD
115	HONGHU COMPANY LTD
116	HORIZON COMMODITIES LTD CHANGED TO METL UGANDA LIMITED
117	HUA HUI INTERNATIONAL GROUP COMPANY LIMITED
118	HUAJIN INVESTMENTS - SMC LIMITED
119	HUAYE INTERNATIONAL LOGISTICS COMPANY LIMITED
120	HUDANI MANJI LOGISTICS LIMITED
121	HUIFON INVESTMENT GROUP (U) LTD
122	HUNAN ZHONGZHI UGANDA LTD
123	HUSSAIN ROSE (U) LIMITED
124	ILADE OIL COMPANY LTD
125	IMPACT BUILDING SOLUTIONS FOUNDATION LIMITED
126	INDUSTRIAL GLOBUS UGANDA LTD
127	ITANDA HOLDINGS PROPERTY LTD
128	J.B.S. INVESTMENTS LTD
129	JAY SOMNATH GREEN CORE LIMITED
130	JEBS HARDWARE AND CONSTRUCTION LIMITED
131	JINDI AGRICULTURE SCIENCE AND TECHNOLOGY DEVELOPME...
132	JIYUAN INDUSTRIES (U) LTD
133	JOHPRO GREEN ACRES LIMITED
134	JOSEN ESTATES CHANGED TO JOSEN ESTATES LIMITED
135	K13R MINERALS LTD
136	KALTECH INDUSTRIES COMPANY LTD
137	KARNAVATI AGRO LTD
138	KATNKAR LTD
139	KATUKAR LTD
140	KENROY INVESTMENTS LIMITED
141	KIRA PLASTICS LTD
142	KIRYANDONGO SUGAR LTD
143	LAKE PERCH LIMITED
144	LAONZ CO LIMITED
145	LEATHERLAND LIMITED (WAS LOOLAAS TRADING LIMITED)
146	LEIQIER INTERNATIONAL STONE COMPANY LIMITED
147	LEVEL ENERGY SOLUTIONS LIMITED
148	LEVEL ENERGY SOLUTIONS LIMITED
149	LEWE PACKAGING (EAST AFRICA) CO LIMITED
150	LIBERTY INDUSTRIAL LIMITED
151	LORI SYSTEMS LIMITED
152	LUMINANCE SOLAR LIMITED
153	LURTEX TEXTILES LIMITED
154	M/S BWENDERO DAIRY FARM (U) LIMITED
155	M/S BWENDERO DAIRY FARM (U) LIMITED

SER. NO.	COMPANY
156	M/S BWENDERO DAIRY FARM (U) LIMITED
157	MADANI AGRO COMPANY LIMITED
158	MAFUTA MARKETERS -SMC LIMITED
159	MARIA'S CARGO IMPORT & EXPORT CO. - SMC LTD
160	MARRIOT ENVIRONMENTAL TECHNOLOGY GROUP LIMITED
161	MBIZI PRODUCTS LIMITED
162	MEDICOTT INDUSTRIES (UG) LTD
163	MENA FOODS UGANDA - SMC LIMITED
164	MITYANA FARM GROUP ENTERPRISES LTD
165	MMP INDUSTRIAL PARK BUIKWE LTD
166	MODALITY CONSTRUCTION COMPANY LIMITED
167	MODERN ALLIED & FOOTWEAR LIMITED
168	MODERN DISTILLERS LIMITED
169	MODERN HEAVY ENGINEERING LTD
170	MODERN RUBBER & CABLE LTD
171	MODERN TILES LIMITED
172	MOON MATTRESSES LIMITED
173	MULTI CONSULT DESIGNS LIMITED
174	MUSONIA INVESTMENTS LTD
175	NAKIFUMA FARMING COMPANY LIMITED
176	NAKIFUMA FARMING COMPANY LIMITED
177	NAMANVE TARPAULIN WEAVING LTD
178	NAMUNKEKERA AGRO PROCESSING INDUSTRIES LTD
179	NAS BUSINESS GROUP LIMITED
180	NATURE STALKS AFRICA LIMITED
181	NAVIGANT SERVICES LIMITED
182	NEC-ELSWEDY DEVELOPMENT LIMITED
183	NEC-ELSWEDY DEVELOPMENT LIMITED
184	NEKHBET RESOURCES SMC LTD
185	NEW AFRICA CARGO FREIGHTERS LTD
186	NIYATI INVESTMENTS (U) LTD
187	NSK CHILDREN & CARDIOLOGY HOSPITAL LTD
188	NSN HOLDINGS INTERNATIONAL UGANDA LTD
189	NUMUK INVESTMENTS LTD
190	NYONYI MASTER BAKERS LIMITED
191	NYOTA KALI TRADING & DEVELOPMENT - SMC LTD
192	OASIS CONSTRUCTION COMPANY LIMITED
193	OBON VOYAGE ARCHITECTS AND ENGINEERS CONSULTANT
194	OBON VOYAGE ARCHITECTS AND ENGINEERS CONSULTANTS LTD
195	OLITEC INTERNATIONAL LIMITED
196	OPAL PLASTICS (U) LIMITED
197	ORANTO MINES AND ENERGY LIMITED
198	ORIENT BEELINE INDUSTRY COMPANY LIMITED
199	OVERSEAS FREIGHT FORWARDERS LIMITED
200	PIC FOODS (U)LTD
201	PMTS LIMITED

SER. NO.	COMPANY
202	POTENZA MUHENDISLIK SANAYI VE TICARET ANONIM SIRKETI
203	POWERLINK CAPITAL INVESTMENTS LIMITED
204	PRAMUKH JEWELLERS LTD
205	PRIMEFUELS UGANDA LTD
206	PUNJAB HOLDINGS LIMITED
207	Q FEED CO., LIMITED
208	RAAVI'S INFRASTRUCTURE LTD
209	RACKTON INVESTMENT CO. LTD
210	RAFAZ INVESTMENTS LIMITED
211	RAINBOW PAVERS AND TILES CO LTD
212	RAXIO DATA CENTRE - SMC LIMITED
213	RED CONCEPTS LIMITED
214	RINNOMOE KIDEPO VALLEY SAFARI LODGE LTD
215	RIOWORK MINING CO. LTD
216	ROASTSPHERE LIMITED
217	ROCK GLOBAL OILS U LTD
218	ROUTE MOBILE UGANDA LTD
219	RWENZORI INVESTMENTS LIMITED
220	RWENZORI SHINING STAR LIMITED
221	SAI ADITYA INFRA LIMITED
222	SCOTIA INVESTMENTS LIMITED
223	SDRS (PVT) LTD
224	SEFFY GROVE -SMC LTD
225	SELAMAH GENERAL SOLUTIONS (U) LIMITED
226	SEMLIKI MILK PRODUCERS LIMITED
227	SENA TRADERS LTD
228	SERERE AGRO ENTERPRISE LIMITED
229	SEVENSTAR AGRO INDUSTRIES LIMITED
230	SHARDRA DRILLING (U) LIMITED
231	SHREEJI GLASS UGANDA LIMITED
232	SHREEJI STEELS LIMITED
233	SIEMENS PROPRIETARY LTD
234	SILVER STAR AGRICULTURE LTD
235	SINO TRANS LOGISTICS UGANDA LIMITED
236	SINO-AFRICA MODERN AGRICULTURE DEVELOPMENT GROUP LTD
237	S-M HYDRO LIMITED
238	STANDARD WAVES (U) LIMITED
239	STE FADIL LIGHT LIMITED
240	SUNBELT MINING GROUP LTD
241	SUPER WASTE RECYCLING TECHNOLOGY CO. LIMITED
242	SUSAN,DOREEN & JOSHUA INVESTMENTS (SDJ) LTD
243	TADOOBA SOLUTIONS (U) LTD
244	TAIWEI ELECTRIC UGANDA - SMC LIMITED
245	TANAAD LOGISTICS LIMITED
246	TARGET IMPEX (U) LIMITED
247	TARPO PLASTICS LTD

SER. NO.	COMPANY
248	TATOMA INTERNATIONAL - SMC LIMITED
249	THE AGAMA ABODE LIMITED
250	THE KAMPALA INDUSTRIES AND INFRASTRUCTURE DEVELOPMENT - SMC LIMITED
251	TIMEX BUKINDA HYDRO (U) LIMITED
252	TRANSAFRIQUE LOGISTICS UGANDA COMPANY LIMITED
253	TRINA AGENCIES AND LOGISTICS (TALL) LIMITED
254	TRISTAR ENERGY LTD
255	TROPICAL DYNASTY AGENCIES LIMITED
256	TRUE PLAST LIMITED
257	UAT TOURS LIMITED
258	UGAMAZON LIMITED
259	UNIVERSAL READY MIX CONCRETE LTD
260	V.D INDUSTRIES (U) LIMITED
261	VAMARA UGANDA LIMITED
262	VIBHUTI COMPANY LTD
263	VICTORIA SUGAR LIMITED
264	VICTORIA TREASURES LIMITED
265	VICTORY AGRO-PROCESSING FOOD INDUSTRY (U) LTD
266	VIETNAM UGANDA INVESTMENT CO. LIMITED
267	VILLAGE POWER LTD
268	VIRAL INDUSTRIES LIMITED
269	VISTARA LIMITED
270	VOCARE INVESTMENTS - SMC LTD
271	VR INDUSTRIES LIMITED
272	WALINDI POINT LIMITED
273	WAN DE INDUSTRIES LIMITED
274	WASTE TO GREEN
275	WEILING CONCRETE POLES LIMITED
276	WUXI TAIYU (UGANDA) MFG COMPANY LIMITED
277	YALELO (U) LIMITED
278	YAYA CHILDREN'S PRODUCTS MANUFACTURING CO. LIMITED
279	YI CHENG COMPANY - SMC LIMITED
280	YOGI FABRICATION LTD
281	YOO & TUU HOLDINGS LTD
282	ZAHRA FOOD INDUSTRIES LIMITED
283	ZEMBO MOTORCYCLE - SMC LIMITED
284	ZEMBO MOTORCYCLE - SMC LIMITED
285	ZHONG BANG INDUSTRIES CO. LIMITED
286	ZHONGHAO OVERSEAS CONSTRUCTION ENG CO LTD



The Investment Centre  
Plot 22B, Twed Plaza  
Lumumba Avenue, Nakasero  
P.O.BOX 7418, Kampala, Uganda  
Email: [info@ugandainvest.go.ug](mailto:info@ugandainvest.go.ug)  
Website: [www.ugandainvest.go.ug](http://www.ugandainvest.go.ug)  
[www.e-biz.go.ug](http://www.e-biz.go.ug)  
General line: 0414301000  
One Stop Centre: 0417788300